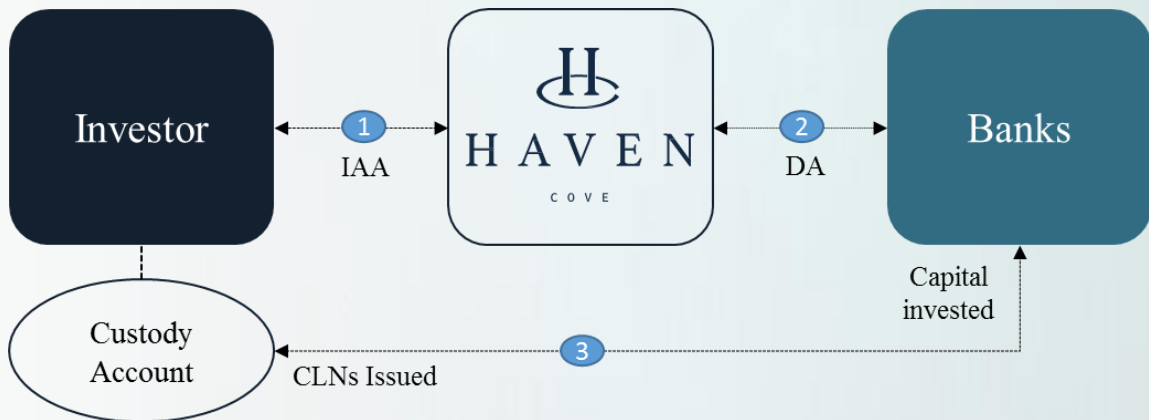


Execution & Advisory

- *Direct Access* *The Execution & Advisory set-up allows professional clients to access liquid credit products that are typically available only to institutional investors.*
- *Tailored Advice* *With our knowledge & experience of the asset class, we can work with the Client to design products that best suit their investment goals.*
- *Superior pricing* *With Haven Cove you get direct access to primary dealer market pricing in a low-cost & transparent manner.*

Investment Set-Up

1. Haven Cove & client execute investment advisory agreement (IAA). This allows us to work with the client & determine the best investment solutions to meet their goals.
2. Haven Cove has distribution agreements (DA) with the main primary dealer banks in the European liquid credit markets which allows us to source products directly at primary market pricing.
3. The desired investment products are issued by the chosen bank in the form of a credit-linked note (CLN). CLNs are fully-funded products, they have an ISIN & term sheet, and settle into the client's own custody account like a bond (via Euroclear/Clearstream).



Management Team

Nick & Ashley have worked together in credit & derivative markets for a combined 40 years, managing capital together for family offices & hedge funds since 2012. They co-founded Haven Cove in 2021.



Nick Greenwood
Co-Founder & CIO

Nick studied Mathematics at Cambridge University with a 1st class Masters (MMath).



Ashley Hudd
Co-Founder & CEO

Ashley studied Economics & Management at Nottingham & qualified at PwC (2005).



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C O V E

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- (b) is solely responsible for evaluating all information provided to it in respect of the Strategies and Securities;
- (c) is solely responsible for deciding to purchase the Securities and pursuing the Strategies, is relying solely on its own advisers to determine the appropriate financial, legal, regulatory, tax and accounting treatment of its investment in the Strategies and Securities and the suitability of the Strategies and Securities for its investment purposes;
- (d) based solely on its own independent review and such professional advice as it has deemed appropriate under the circumstances, has determined that purchase of the Securities is fully consistent with its financial needs, objectives and condition, complies and is fully consistent with all policies, guidelines and restrictions applicable to it, and is fit, proper and suitable for it, notwithstanding the clear and substantial risks inherent in investing in or holding the Strategies and Securities; and
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