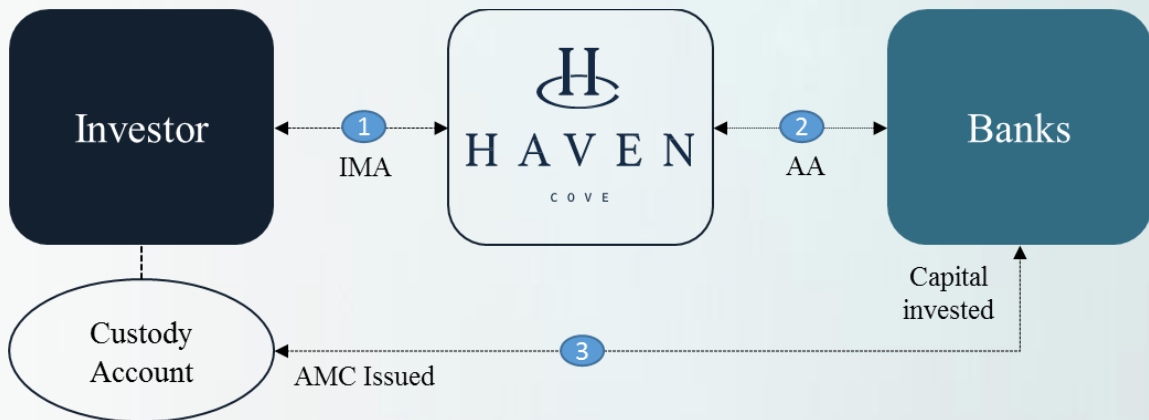


Separately Managed Account

- **Premium Access** *The Separately Managed Account (SMA) set-up is our most institutional grade offering for professional clients.*
- **Dynamic Strategy** *The set-up allows us to work with a client to design the strategy that suits their investment goals, and then dynamically execute.*
- **Best Pricing & Liquidity** *The SMA gives the client, via Haven Cove, full connectivity to the primary dealer credit derivatives market, with a best-in-class liquidity profile & pricing access.*

Investment Set-Up

1. Haven Cove & client execute investment management agreement (IMA). This allows us to work with the client & determine the best investment strategy to meet their goals.
2. Haven Cove has allocation agreements (AA) with the main primary dealer banks in the European liquid credit markets which allows us to run “actively managed certificates” (AMCs) on their platforms on behalf of our clients.
3. The AMC is issued by the chosen bank in the form of a note which is fully-funded, has an ISIN & term sheet, and settles into the client’s own custody account like a bond (via Euroclear/Clearstream). The AMC then provides the client with exposure to their chosen investment strategy.



Management Team

Nick & Ashley have worked together in credit & derivative markets for a combined 40 years, managing capital together for family offices & hedge funds since 2012. They co-founded Haven Cove in 2021.



Nick Greenwood
Co-Founder & CIO

Nick studied Mathematics at Cambridge University with a 1st class Masters (MMath).



Ashley Hudd
Co-Founder & CEO

Ashley studied Economics & Management at Nottingham & qualified at PwC (2005).



HAVEN

C O V E

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- (c) is solely responsible for deciding to purchase the Securities and pursuing the Strategies, is relying solely on its own advisers to determine the appropriate financial, legal, regulatory, tax and accounting treatment of its investment in the Strategies and Securities and the suitability of the Strategies and Securities for its investment purposes;
- (d) based solely on its own independent review and such professional advice as it has deemed appropriate under the circumstances, has determined that purchase of the Securities is fully consistent with its financial needs, objectives and condition, complies and is fully consistent with all policies, guidelines and restrictions applicable to it, and is fit, proper and suitable for it, notwithstanding the clear and substantial risks inherent in investing in or holding the Strategies and Securities; and
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